

NOTICE OF TRANSFER AND EVIDENCE OF TRANSFER OF CLAIM

Form 210A (10/06)

United States Bankruptcy Court

SOUTHERN DISTRICT OF NEW YORK

In re LEHMAN BROTHERS HOLDINGS INC, Case No. 08-13555(JMP) JOINTLY ADMINISTERED

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee:  
Oaktree Huntington Investment Fund, L.P.

Name of Transferor:  
Credit Suisse International

Name and Address where notices to transferee  
should be sent:

c/o Oaktree Capital Management, L.P.  
333 South Grand Ave, 28 Floor  
Los Angeles, CA 90071  
Attn: William Santangelo

Court Claim #: 18219  
Amount of Claim: \$133,495,991.35  
Date Claim Filed: September 18, 2009  
Transferred Amount of Claim: \$3,750,000.00  
2.809073113% of the total Claim


Phone: (213) 830-6233  
Last Four Digits of Acct #:

Phone: 212-538-2905  
Last Four Digits of Acct #:

Bank account details of Transferee:

Bank: Bank of NY  
ABA: 021-000-018  
Acct #: 0000149481  
Acct Name: Oaktree Huntington Investment Fund,  
L.P.- Oaktree Capital Management, L.P.  
Attn: Oksana Cher

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:   
Transferee/Transferee's Agent

Date: 28 April 2016

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both.  
18 U.S.C. §1152 & 3571.

**EVIDENCE OF TRANSFER OF CLAIM**

*TO: THE DEBTOR AND THE BANKRUPTCY COURT*


For value received, the adequacy and sufficiency of which are hereby acknowledged, Credit Suisse International ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to Oaktree Huntington Investment Fund, L.P. ("Purchaser") an undivided interest equal to 2.809073113% (which corresponds to a principal amount of \$3,750,000.00) of its right, title, interest, claims and causes of action in and to, or arising under or in connection with, its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against Lehman Brothers Holdings Inc. ("LBHI") (the "Debtor"), the debtor in Case No. 08-13555 (JMP) pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), and the relevant portion of any and all proofs of claim (No. 18219) filed by Seller with the Bankruptcy Court in respect of the foregoing claim.

Seller hereby waives any objection to the transfer of the claim to Purchaser on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Purchaser the foregoing claim, recognizing Purchaser as the sole owner and holder of the claim, and directing that all payments or distributions of money or property in respect of the claim be delivered or made to Purchaser.

[signatures on the following page]

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed  
this \_\_\_\_ day of April, 2016.

**CREDIT SUISSE INTERNATIONAL**

By:   
Name: \_\_\_\_\_  
Title: Carole Villorosi  
Authorized Signatory

By:   
Name: \_\_\_\_\_  
Title: Sik Kwan Chung  
Authorized Signatory

**OAKTREE HUNTINGTON INVESTMENT  
FUND, L.P.**

By: Oaktree Huntington Investment Fund GP, L.P.  
Its: General Partner

By: Oaktree Huntington Investment Fund GP LTD  
Its: Managing Member

By: Oaktree Capital Management, L.P.  
Its: Director

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed  
this \_\_\_\_ day of April, 2016.

**CREDIT SUISSE INTERNATIONAL**

By: \_\_\_\_\_  
Name:  
Title:

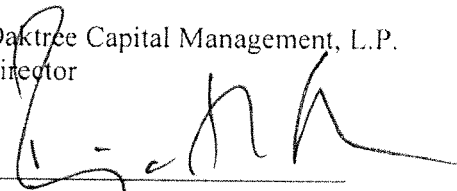
By: \_\_\_\_\_  
Name  
Title:


**OAKTREE HUNTINGTON INVESTMENT  
FUND, L.P.**

By: Oaktree Huntington Investment Fund GP, L.P.  
Its: General Partner

By: Oaktree Huntington Investment Fund GP LTD  
Its: Managing Member

By: Oaktree Capital Management, L.P.  
Its: Director

By:   
Name: **Rajath Shourie**  
Title: **Managing Director**

By:   
Name: **Mahesh Balakrishnan**  
Title: **Managing Director**